



York Timber Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1916/004890/06)
JSE share code: YRK
ISIN: ZAE000133450
("York" or the "Company" or the "Group")

AUDITED CONSOLIDATED ANNUAL FINANCIAL RESULTS for the year ended 30 June 2026

RESULTS OVERVIEW

- Revenue decreased by 2% to R1 876.1 million¹
- Adjusted EBITDA² increased by R1.9 million to R161.9 million¹
- Debt increased by R33.3 million
- Net debt stands at R571.1 million¹
- Cash generated from operations increased by R39.4 million to R185.2 million¹
- Biological asset value increased by 6% to R3 454 million¹
- Net working capital decreased by 15% to R188.9 million¹
- Earnings per share from continuing operations decreased from 66.63 cents to 28.73 cents¹
- Headline earnings per share from continuing operations decreased from 65.50 cents to 30.68 cents¹
- Core earnings³ per share from continuing operations decreased from a loss of 0.86 cents per share to a loss of 4.92 cents per share¹
- Net asset value per share increased from 659 cents to 679 cents
- No dividend has been declared for year ended 30 June 2026 (2025: R nil)

¹ The results present continuing operations. Comparative information has been presented on a consistent basis, where required by the applicable financial reporting requirements.

² Earnings before interest, taxation, depreciation, amortisation, impairment and fair value adjustment on biological assets from continued operations.

³ Core earnings is defined as basic earnings adjusted for fair value adjustments on biological assets after taxation. This is a non-International Financial Reporting Standards (IFRS®) measure.

ABOUT THIS ANNOUNCEMENT

This announcement has been prepared in compliance with the JSE Limited Listings Requirements. As the information in this announcement does not provide all of the details, any investment decision should be based on consideration of the Group audited consolidated and separate annual financial statements for the year ended 30 June 2026, which are accessible via the following JSE cloudlink: <https://senspdf.jse.co.za/documents/2026/jse/isse/YRK/AFS2026.pdf> and are also available on the Company's website at: <https://www.york.co.za/docs/fin/Yorkyearend2026.pdf>

The Group audited consolidated and separate annual financial statements have been audited by Deloitte & Touche, who expressed an unmodified audit opinion thereon.

On behalf of the Board

Schalk Barnard

Chief Executive Officer and interim Chief Financial Officer

Sabie, Mpumalanga

30 September 2026

COMPANY INFORMATION

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- **Executive director:** Schalk Barnard (Chief Executive Officer and interim Chief Financial Officer)
 - **Non-executive directors:** Nonzukiso Siyotula* (Chairperson), Hetisani Mbanyele-Ntshinga*, Maxwell Nyanteh* (Lead Independent Director), Andries Brink*, André van der Veen, Lindani Dhlamini*, Alton Solomons, Adrian Zetler (* Independent)
 - **Registered office:** York Corporate Office, 3 Main Road, Sabie, Mpumalanga, 1260 ■ **Postal address:** PO Box 1191, Sabie, 1260

- **Auditor:** Deloitte & Touche ■ **Company Secretary:** Kilgetty Statutory Services (South Africa) Proprietary Limited
 - **Sponsor:** One Capital ■ **Sponsor address:** 17 Fricker Road, Illovo, Johannesburg, 2196
 - **Transfer secretaries:** Computershare Investor Services Proprietary Limited