

York Timber Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1916/004890/06)
Share code: YRK
ISIN: ZAE000133450
("York", the "Group" or the "Company")

VOLUNTARY TRADING STATEMENT AND TRADING UPDATE

York is in the process of finalising its results for the six months ended 31 December 2025 ("Current Period") for release on or about 31 March 2026.

Shareholders are hereby advised that, for the Current Period, the Company expects to report the following earnings:

- earnings per share ("EPS") of between 14.81 cents and 15.60 cents, being a decrease of between 6.62% and 1.64% when compared to EPS of 15.86 cents reported for the six months ended 31 December 2024 ("Previous Comparative Period"); and
- headline earnings per share ("HEPS") of between 14.57 cents and 15.28 cents, being an increase of between 1.82% and 6.78% when compared to HEPS of 14.31 cents reported for the Previous Comparative Period.

Furthermore, shareholders are advised that:

- Core EPS (based on the EPS attributable to ordinary shareholders less the fair value adjustment to the biological assets, after taxation) is expected to be a loss per share of between 6.63 cents and 6.66 cents compared to a loss per share of 0.09 cents reported for the Previous Comparative Period.
- Earnings before interest, taxation, depreciation, amortisation, impairment and fair value adjustments on biological assets is expected to be between 41% and 46% lower than the Previous Comparative Period amount of R84.3 million.
- Cash generated from operations is expected to be between 127% and 132% higher than the Previous Comparative Period amount of R45.7 million*.

** Shareholders are advised that the Group has restated its results for the Previous Comparative Period following a change in accounting policy adopted in the financial year ended 30 June 2025. A detailed assessment and impact of the restatement will be included in the results for the six-month period ended 31 December 2025.*

Shareholders are advised that the information included in this announcement has not been reviewed or reported on by the Company's auditors and is the responsibility of the directors of the Company.

Sabie, Mpumalanga
13 March 2026

Sponsor
One Capital